

MINISTÉRIO DAS CIDADES



COP for Implementation – From Pledges to Action

3 September 2025, 16:00 CEST

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Welcome Remarks



Marisofi Giannouli
Communications Lead,
UNEP Cool Coalition





Keynote- EU Engagement at COP30: Priorities and Presidency Perspective



Teresa Arístegui
Policy Officer, Directorate-General
for Energy, European Commission









Panel Discussion- Scaling Energy-Efficient Solutions: Public, Private, and Financial Pathways



Rusmir Musić

Global Cooling Lead & Climate Finance Expert, International Finance Corporation (IFC)

Yuki Ohtsuka

CSR and Global Environment Center, Daikin Industries Ltd.

Dr. Vincent Y. Chen
Deputy CEO,
Delta Electronics Foundation





Financing Solutions: Towards Sustainable Cooling & Buildings



Rusmir Musić
Global Cooling Lead & Climate
Finance Expert, International
Finance Corporation (IFC)





Decarbonizing Buildings through Energy-Efficient HVAC Solutions



Yuki Ohtsuka CSR and Global Environment Center, Daikin Industries Ltd.



Daikin Industries Business Overview



Air Conditioning



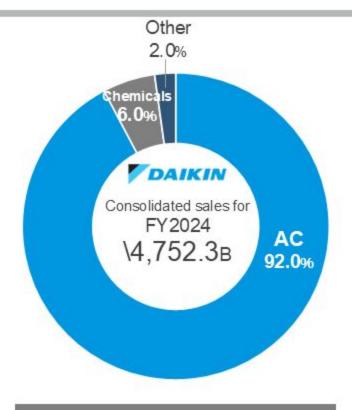
Residential



Commercial



After Sales Service



Other Businesses



Chemicals



Refrigerant



Semiconductor Applications



Automotive Applications

Daikin's Air Conditioners and Heat Pumps Product Lineup



Air Conditioners (AC) and Heat Pumps (HP) solutions are realized with an extensive lineup for all types of needs including those for energy-savings, the environment, ventilation, comfort, peace-of-mind, safety, and health.



Air Purifiers







Control/Maintenance Systems









Residential Commercial Industrial

Main Global Production Bases for AC&HP—Localization—



Production bases have been established worldwide at more than 90 locations* in 28 countries for localized production. We operate our business in over 170 countries.

Europe

Daikin Europe N.V. (Belgium;1972)
- Commercial ACs, Heating products

Daikin Industries Czech Republic (2003)

- Residential ACs

Daikin Applied Europe S.p.A. (Italy; acquired in 2007)

- Screw and Centrifugal Chillers

Daikin Turkey (2011)

- Residential ACs, Heaters

Daikin Manufacturing Germany(acquired in 2008)

- Heaters

Daikin Manufacturing Poland(2024)

- Heaters

India

Daikin Airconditioning India (2009)

- Residential and Commercial ACs

Asia

Daikin Industries (Thailand) (1990)

- Residential and Commercial ACs

Daikin Malaysia Sdn. Bhd. (Acquired in 2007)
- Residential ACs, Commercial ACs

Daikin Air Conditioning Vietnam (2018)

- Residential ACs

Daikin Industries Indonesia(2024)

- Residential ACs

Japan

Shiga Plant (Kusatsu, Shiga: 1970)

- Residential ACs

Sakai Plant (Sakai, Osaka: 1937)

- Commercial ACs

U.S.

*including bases for filters and refrigeration

Daikin Applied Americas INC.

(Staunton, VA; acquired in 2007)

- Large Screw Chillers, Centrifugal Chillers

Daikin Comfort Technologies North America, Inc (Houston, TX; acquired in 2012)

- Residential Unitary Systems, Gas Furnaces, Commercial ACs





China

Daikin Air-Conditioning (Shanghai) (1995)

- Commercial ACs, Heat Exchangers, Air Cooled Chillers

Daikin Air-conditioning (Suzhou) (2011)

Residential and Commercial ACs

McQuay (Wuhan; acquired in 2007)

- Water Cooled Chillers, Centrifugal Chillers

McQuay(Shenzhen; acquired in 2007)

- Air Cooled Chillers, Fan Coil Units

Daikin Air-Conditioning (Huizhou) (2024)

- Residential ACs

South America

Daikin Ar Condicionado Amazonas Ltda (2012)

- Residential and Commercial ACs

Daikin Manufacturing Mexico(2024)

- Residential, Commercial Acs, Air Cooled Chillers

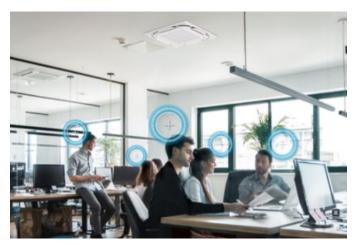
Bringing the benefits of AC & HP to more people



Healthy and safe living



Boosting productivity and economic growth



Adaptation to climate change



Air conditioning as a social infrastructures

Lee Kuan Yew, Singapore's founding prime minister, once said

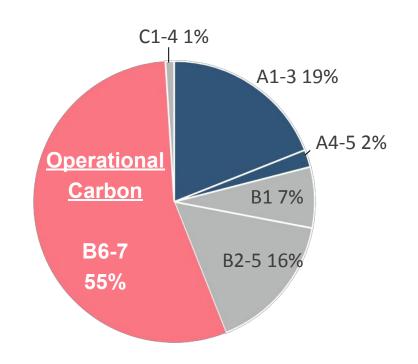
"Air conditioning was a most important invention for us, perhaps one of the signal inventions of history. It changed the nature of civilization by making development possible in the tropics."

Further Energy Efficiency for Building Decarbonization

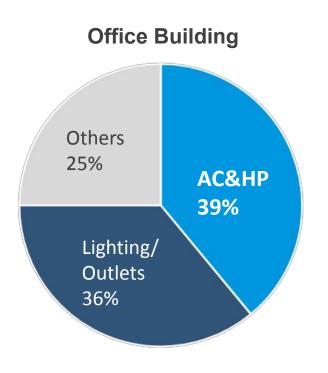


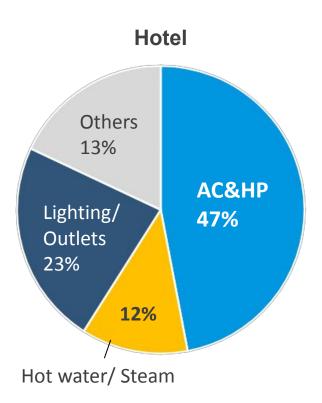
Whole Life Carbon, New Buildings Average Case Study by J-CAT in Japan

Breakdown of energy consumption by use (example in Japan)





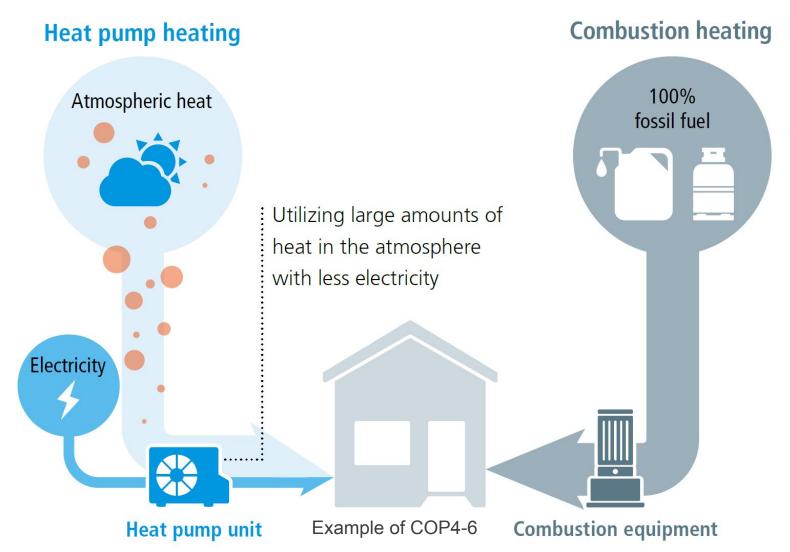




➡ Improving energy efficiency is a key for the building decarbonization.

Heat Pumps

Mechanisms of Heat Pump heating and combustion heating





Heat Pumps

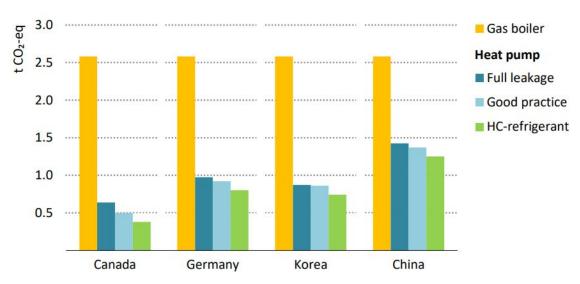
 More efficient than fossil fuel boiler/furnace and electric heater

Minimum seasonal space heating energy efficiency of air heating products by EU Ecodesign

Product group	Minimum seasonal space heating energy efficiency
Warm air heaters using electricity	31%
Warm air heaters using fuels	78%
Air-to-air heat pumps	137% More Energy Efficient

^{*}Efficiency comparison in terms of primary energy
With 100 units of primary energy input, the heat pump produces 137 units of heat

 Significant emissions reduction with lower electricity emission intensity
 Total lifetime GHG emissions per MWh of annual useful heat output for gas boiler and heat pump

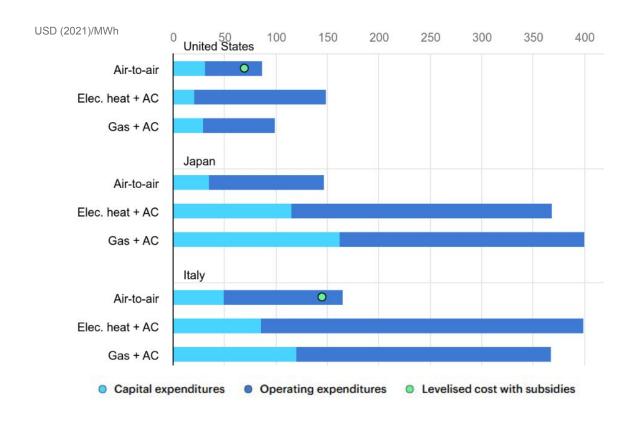


Source: IEA report "The Future of Heat Pumps"



Heat Pumps

3. Affordable solution thanks to lower operating costs in some leading heating markets



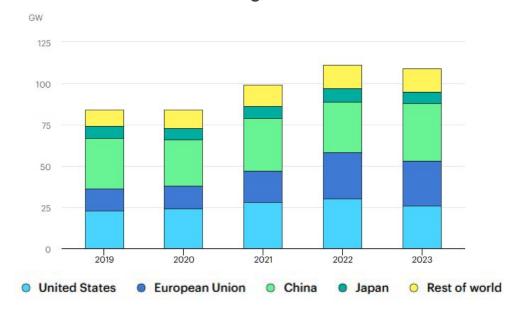




Heat Pumps

Market Situation

HP market is stagnant, and further acceleration is needed for the building decarbonization.



Towards further accelerating adoption of HP

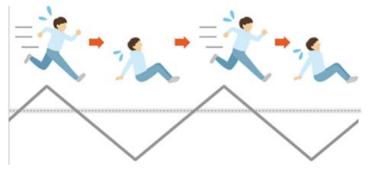
- Narrowing the electricity-gas price gap
- ✓ Utilization of energy efficiency regulation / building code to spread energy efficient solution and reduce inefficient equipment, including a fair comparison of HP with gas boiler/furnace and electric heater
- Public financial support to reduce initial cost (e.g. Tax incentives, Subsidies)
- ✓ Effective use of affordable and energy efficient reversible air-to-air heat pumps

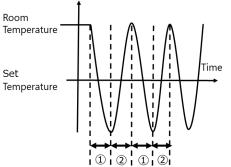
VS



Inverter AC & HP - How Inverter AC works? -

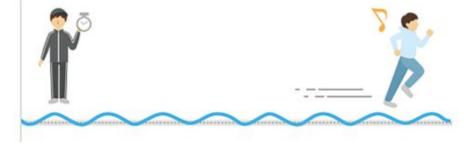
Non-Inverter

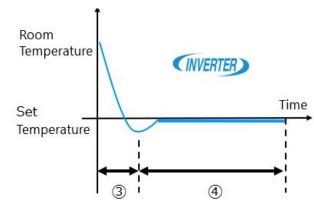




- ①Turn the motor on
- 2 Turn the motor off

Inverter





- 3 Raise motor speed
- **4** Continuous adjustment of capacity



High energy efficiency thanks to less energy loss when starting and stopping



Inverter AC & HP How energy efficient is it?

Comparison demo test of Inverter vs Non in some countries

Result: 35% - 64% energy savings

	Brazil				
City	FLORIANÓ POLIS	SÃO CAETANO	RIO DE JANEIRO		
Energy Saving Rate	58%	65%	59%		

^{*} The test and data analysis was conducted by universities in Brazil under JICA support program.

Mexico	3	
Wiekies		

City	Cancun	Mexico City	Guadal ajara	Mexicali	Monterrey
Energ y Savin	61%	64%	64%	56%	47%
	and data anal rogram.	ysis was conc	lucted by nat	ional institution	ns under JICA



Jeddah, Saudi Arabia

* High ambient

Energy Saving Rate

44%



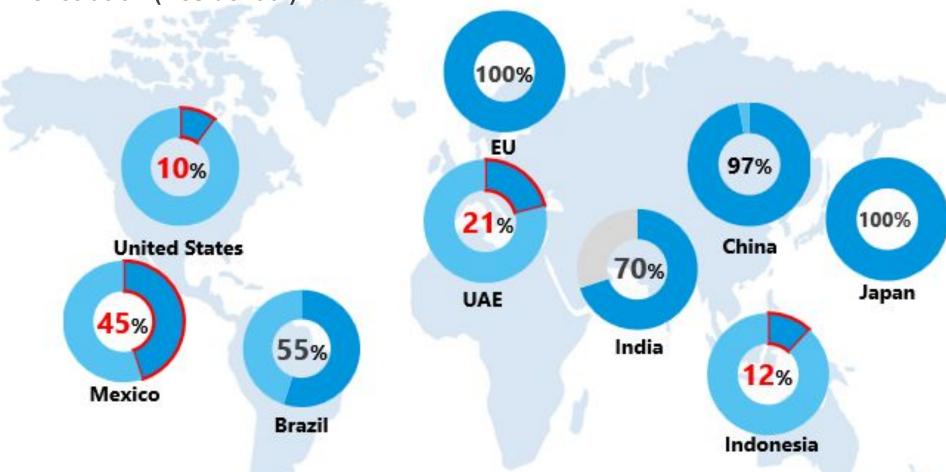
^{*} The test was conducted by MRI and Daikin under the cooperation of SASO and METI. The data was analyzed by a national institution in KSA.

^{*} The test was conducted MRI and Daikin under the cooperation of METI. The data was analyzed by a university in UAE.



Inverter AC & HP

Inverter AC Penetration (Residential)





Inverter AC & HP

Key for spread use of energy efficient Inverter AC

1

Use seasonal performance evaluation standard (CSPF, SEER, APF etc.) to evaluate AC's performance under conditions closer to actual usage.

* Whole life carbon calculation also needs to consider seasonal air conditioning load.

2

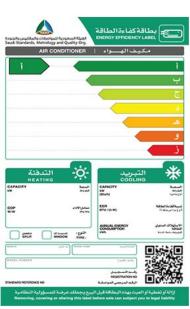
Establish labeling program to guide consumers to choose energy efficient AC.

3

Regularly review MEPS to raise energy efficiency of the market.



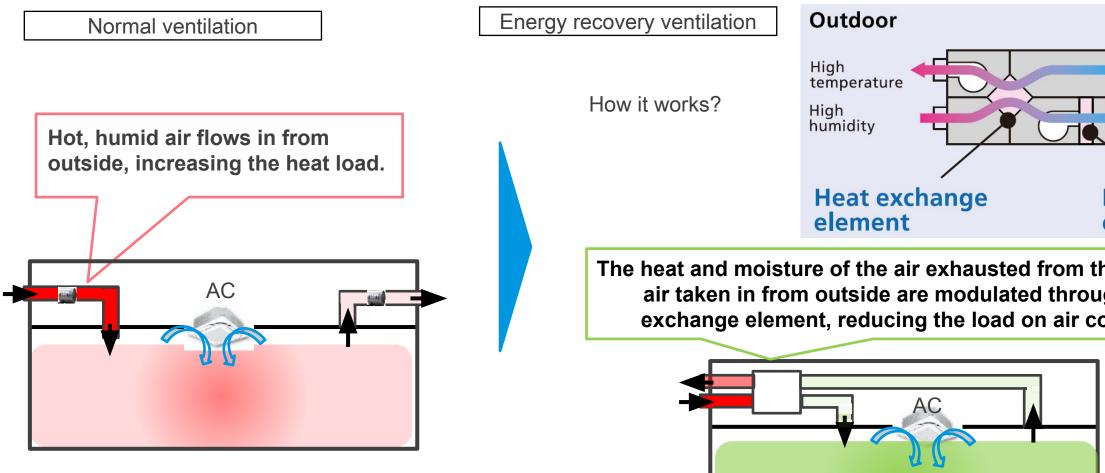


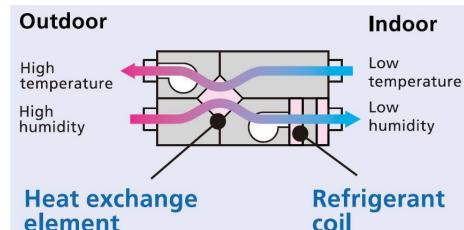




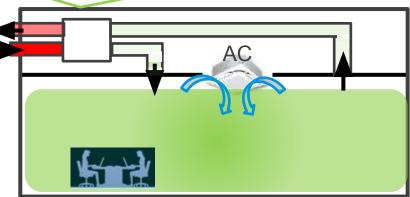
Energy Recovery Ventilation

- ventilate the space without letting the heat escape, leading to energy saving in AC





The heat and moisture of the air exhausted from the room and the air taken in from outside are modulated through the heat exchange element, reducing the load on air conditioning.



DAIKIN in COP30 Buildings and Cooling Pavilion



Session 1: HVAC solutions as effective measures in the Transition to Zero-emission Buildings

Focus on the reduction of whole-life carbon through HVAC technology with emphasis on reducing operational carbon which accounts for a large portion of building emissions. Discuss the legal frameworks and measures needed to facilitate a successful shift toward low-carbon products. Aim to provide participants with valuable insights to help them develop well-balanced decarbonization strategies by exploring effective approaches to achieving Zero-emission buildings.

Session 2: How can heat pumps as clean heating be new normal sooner?

Share best practices from various countries and discuss the policies needed to promote the adoption of heat pumps, aiming to accelerate building decarbonization through the electrification of heating and hot water.

Session 3: Achieving Sustainable Comfort: Balancing Efficiency and Well-being

Explain air conditioning and ventilation technologies that can reduce energy consumption of HVAC systems while maintaining human comfort, which is essential for building decarbonization.

As we are attending COP30, we're happy to support any session planning efforts

— please feel free to get in touch if you're interested!

We're looking forward to seeing you at the session.







Innovations for Greener Buildings and Operations



Dr. Vincent Y. Chen
Deputy CEO,
Delta Electronics Foundation





Al × Green Building Education

Al-powered LEED Teaching Assistant enhances green building education by improving learning efficiency, shortening training time, and supporting sustainable design integration.







Smart Cooling & LEED Zero Energy Campuses

Smart Cooling Education Program works with schools and local communities & Zero Energy Campus projects







Al-Driven Industrial Energy Efficiency

Al-Driven Chiller Scheduling initiative at Delta's manufacturing facilities







Green AI Research and Implementation

Delta Electronics supported Economist Impact in producing a global report that promotes Green AI awareness and strategies for responsible development, while Delta's power, thermal management, and liquid cooling solutions enable AI data centers to achieve a PUE of 1.1 for greener operation.

Report download









Keynote- EU Engagement at COP30: Priorities and Presidency Perspective



Teresa Arístegui
Policy Officer, Directorate-General
for Energy, European Commission









COP30 Buildings and Cooling Pavilion Updates





Maliya Lazli Programmes, UNEP GlobalABC

Marisofi Giannouli
Communications Lead,
UNEP Cool Coalition

Thematic Days





10 - 11/11	12 - 13/11	14 - 15/11	17 - 18/11	19 - 20/11
Mon Tue	Wed Thu	Fri Sat	Mon Tue	Wed Thu
Adaptation				
Cities	Health		Forests	Agriculture
Infrastructure	Jobs	Energy	Ocean	Food systems and food
Water	Education	Industry	Biodiversity	security
Waste	Culture	Transport	Small and medium	Fisheries
Local governments	Justice and Human	Trade	entrepreneurs	Family farming
Bioeconomy	rights	Finance	Indigenous peoples	Women and Gender
Circular economy	Information integrity	Carbon markets	Local and traditional communities	Afrodescendants
	Global ethical stocktake	Non-CO2 gases		Tourism
Science and technology	Workers		Children and youth	
Artificial intelligence				









GlobalABC to co-convene the secretariat of the **Activation Group #12** to deliver on the COP30 Action Agenda key objective of:

"Sustainable and resilient constructions and buildings"





UNEP Cities Unit advancing Concrete Climate Action: Expected Product Launches

Buildings

- Global Status Report on Buildings, first insights of the 2026 edition;
- GlobalABC Knowledge Platform
- Actionable concept note on Affordable, Low carbon & Resilient Housing in low-income countries, mapping viable policy pathways, finance mechanisms and partnership options in coordination with UN Habitat;
- ICBC Evidence paper & pledge on sustainable affordable housing in developing-country contexts;
- ICBC Intranet
- ICBC Study on Future-proof Property Investments- Risks, Practices & Prospects in collaboration with OECD;
- Buildings Breakthrough (BBT) Near-Zero Emission and Resilient Building (NZERB) report
- BBT Endorsement/outreach campaign for the Global Framework for Action
- BBT Landscape mapping of NZERB technical assistance (TA) & financing solutions to mobilise private investments
- BBT Report for institutional and project-level personnel capacity
- BBT Online portal
- BBT Resource catalogue with UNFCCC's TECBBT Catalogue of Solutions
- 10 Whole Life Carbon Recommendations case study platform
- NDCs for Buildings: Ambitious, Investable, Actionable and Inclusive





UNEP Cities Unit advancing Concrete Climate Action: Expected Product Launches

Subnational action

- Beat the Heat in Cities / Mutirão contra o Calor Extremo: COP30 flagship to deliver city action on the Global Cooling Pledge
- GlobalABC on subnational roadmaps within ZERB accelerator frame together with its partners in WRI in supporting Cali (Colombia) and Kisumu (Kenya)
- GlobalABC subnational Champions
- Capacity Building Event under UrbanShift
- COP30 Advocacy on water-sensitive urban planning

Food

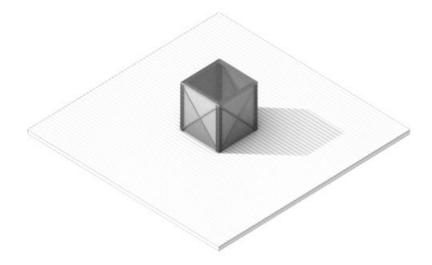
Launch of the Food Waste Breakthrough

Ecological Living Module

Digital exposition in Rio during COP30 with Yale

Cooling

- Launch of Global Cooling Watch 2025
- Formal establishment of the Intergovernmental Committee on Cooling (IGCC)
- Inauguration of the Cool Champions initiative



Road to COP30



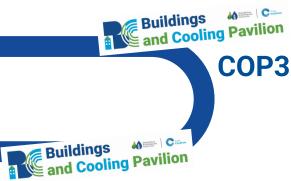
Confirmation:

Space Allocation and Ministerial Dates



NY Climate Week

NYC, USA 21-28 Sep



COP30 Webinar 4

Online 9 Oct

COP30

Bélem, BR 10-22 Nov

Local Leaders Forum

Rio, BR 3-5 Nov **COP30 Webinar 5**

Online 3 Nov

Connect with COP30 Attendees



Whether your plans for COP30 are confirmed or still taking shape, let us know of your participation details. You can also indicate if you are looking for accommodation or open to sharing with others.

- Visit the official <u>COP30 accommodation</u>
 <u>portal</u> for more information.
- Find out who else is attending COP30 and plan your stay.

Fill in this form or scan the code below to share your participation plans with us













Q/A Session

Supported by:

























Date: 9 October 2025

Time: 16:00 (CEST)









Key Topic: Affordable Housing

Scan below or register









Thank you! Reach out to us below.



Email: globalabc@un.org
Website: globalabc.org



Email: coolcoalition@un.org **Website:** coolcoalition.org